

UNIVERSITY OF MICHIGAN MEDICAL SCHOOL

FINANCIAL AID OFFICE

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2020-2021 DEPENDENT VERIFICATION WORKSHEET

STEP 1 – STUDENT INFORMATION

<i>Last Name</i>	<i>First Name</i>	<i>Student ID Number</i>	
<i>Permanent Address</i>	<i>Street & Number</i>	<i>City/State/Zip</i>	<i>Date of Birth</i>
<i>Local Phone Number (Include Area Code)</i>	<i>Permanent Phone Number (Include Area Code)</i>		<i>Email Address</i>

STEP 2 – FAMILY INFORMATION

Include:

- Yourself
- Your parent(s) (including step-parents)
- Your parent(s) other dependent children if a) your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021, or b) the children would be required to provide parental information when applying for Federal Student Aid
- Other people only if they now live in your parent household and your parents will provide more than half of their support from July 1, 2020 through June 30, 2021

Full Name	Age	Relationship	Name of College/Degree Program (If at least half-time 2020-2021)
		<i>Self</i>	<i>University of Michigan Medical School</i>

STEP 3 – STUDENT TAX RETURN & INCOME INFORMATION – CALENDAR YEAR 2018

Are you or will you be required to file a 2018 Federal Income Tax Return?

YES Check the appropriate box below:

I used the IRS Data Retrieval Tool in completing my FAFSA and I did not change any of the imported information, continue to STEP 5.

I DID NOT use the IRS Data Retrieval Tool or I changed imported information when completing my FAFSA. Attach a copy of a **SIGNED Federal Tax Return**, continue to STEP 5.

NO Complete the table below and attach copies of ALL 2018 W-2 forms and continue to STEP 4.

Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2018
TOTAL	

NOTE: We must have a Verification of Non-Filing Letter for tax year 2018 from the IRS dated Oct. 1, 2019 or later. Note: If the IRS provides one of the following in lieu of this verification form, they are acceptable if indicating “no record of return filed” or “no transcript on file”. Tax Account Transcript, Record of Account Transcript or any version of IRS Form 13873. Request online: www.irs.gov/individuals/get-transcript. Information: www.irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them

STEP 4 –SPOUSE OR PARENT TAX RETURN & INCOME INFORMATION –CALENDAR YEAR 2018

Are you or will you be required to file a 2018 Federal Income Tax Return?

YES Check the appropriate box below:

- I used the IRS Data Retrieval Tool in completing my FAFSA and I did not change any of the imported information, continue to STEP 6.
- I DID NOT use the IRS Data Retrieval Tool or I changed imported information when completing my FAFSA. Attach a copy of a **SIGNED Federal Tax Return**, continue to STEP 6.

NO Complete the table below and attach copies of ALL 2016 W-2 forms and continue to STEP 5.

Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2018
TOTAL	

NOTE: We must have a Verification of Non-Filing Letter for tax year 2018 from the IRS dated Oct. 1, 2019 or later. Note: If the IRS provides one of the following in lieu of this verification form, they are acceptable if indicating “no record of return filed” or “no transcript on file”. Tax Account Transcript, Record of Account Transcript or any version of IRS Form 13873. Request online: www.irs.gov/individuals/get-transcript. Information: www.irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them

STEP 5 – CERTIFICATION: By signing this worksheet, I certify all the information reported is complete and correct:

<i>Student Signature</i>	<i>Date</i>	<i>Student Name (Please Print)</i>	<i>Student ID Number</i>
<i>Parent Signature</i>	<i>Date</i>	<i>Parent Name (Please Print)</i>	