

MEDICAL SCHOOL FINANCIAL AID OFFICE ■ UNIVERSITY OF MICHIGAN ■ WEB: med.umich.edu/medschool/financialaid

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LAW SCHOOL FINANCIAL AID OFFICE ■ UNIVERSITY OF MICHIGAN ■ WEB: law.umich.edu/financialaid

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Non-Filing Statement 2018-2019

Student's Name: Last _____ First _____ M.I. _____ UMID Number (8 digits) _____ Email Address _____

2016 FEDERAL INCOME TAX FILING REQUIREMENTS

For most people, a tax return must be filed with the Internal Revenue Service (IRS) if their 2016 income was at least:

Numbers provided as available, from irs.gov. Amounts for people under the age of 65; if you are over 65, visit irs.gov.	Single dependent student <i>(your parents or someone else can claim you as a dependent)</i>	\$6,300 (earned income)	Married, filing separately	\$4,050 (gross income)
	Single, if claiming self	\$10,350 (gross income)	Head of household	\$13,350 (gross income)
	Married, filing joint return	\$20,700 (gross income)	Qualifying widow(er) with dependent child	\$16,650 (gross income)

List all sources of income for 2016, attach information noted in the instructions and sign/date this form and submit to our office. Complete applicable section(s) if anyone has not completed a tax return.

I/we have not filed a Federal Income Tax Return and am not required to do so.

STUDENT AND/OR STUDENT SPOUSE:

*INDEPENDENT STUDENTS, SEE BELOW FOR ADDITIONAL INSTRUCTIONS**

SOURCE OF INCOME	DOLLAR AMT.	W-2 ATTACHED
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No

SOURCE OF INCOME	DOLLAR AMT.	W-2 ATTACHED
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No

Student Signature _____ Date _____ UMID _____

Spouse's Signature (if applicable) _____ Date _____

PARENT(S):

SOURCE OF INCOME	DOLLAR AMT.	W-2 ATTACHED
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No

SOURCE OF INCOME	DOLLAR AMT.	W-2 ATTACHED
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No

Parent Signature _____ Date _____ UMID _____

Parent Signature (if applicable) _____ Date _____

PARENT AND INDEPENDENT STUDENT INSTRUCTIONS:

* If parent or independent student did not complete a 2016 tax return, complete the information above. We also require:

- Copies of a 2016 W-2 or Wage & Income Transcript
- A Verification of Non-Filing Letter for tax year 2016 from the IRS dated Oct. 1, 2017 or later. Note: If the IRS provides one of the following in lieu of this verification form, they are acceptable if indicating "no record of return filed" or "no transcript on file": Tax Account Transcript, Record of Account Transcript or any version of IRS Form 13873.
 - > *Request online:* www.irs.gov/individuals/get-transcript
 - > *Complete form 4506-T to request by mail:* www.irs.gov/pub/irs-pdf/f4506t.pdf . If parent or independent student has never filed a federal tax return, use the mail request option.