Contract Services Decision Tree

**QUESTION**

1. Is any intellectual property (IP) being generated by UM or an UM-employed researcher as a result of the proposed CS? Per UM Standard Practice Guide 303.024, “intellectual property” includes innovations, patents, trademarks, computer software, and copyrighted works.
   - If “NO”, continue to question 2

2. Will trainees (including graduate and postdoctoral students) be used to facilitate the proposed CS?
   - If “NO”, continue to question 3

3. Is there any intention for the Principal Investigator to publish the results of the proposed CS?
   - If “NO”, continue to question 4

4. Does the proposed CS utilize a previously established model or methodology (e.g. previously published study, considered general knowledge)?
   - If “YES”, continue to question 5

5. Is the industry sponsor responsible for developing the experimental protocol(s) of the proposed CS?
   - If “YES”, continue to next section

**STOP**

If your answers to the questions in Section II are any combination other than “NO” (question 1), “NO” (question 2), “NO” (question 3), “YES” (question 4), and “YES” (question 5) please discontinue this preliminary statement of work – the proposed project does not qualify as an applicable contract services.

However, please note that, even if this proposal does not meet Contract Services criteria, it may still provide worthwhile research potential, and can be submitted and routed through the SRO as a research agreement.